

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2 3 1

Month Day

Fiscal Year

SEC 17-C

FORM TYPE

0 8 0 5

Month Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. October 3, 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	3,780	3,780.00
TOTAL	2,655,497,780	Php2,655,497,780.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to inform the investing public that the Securities and Exchange Commission (SEC) has issued an Order on October 2, 2014 on the fixing of Record Date to October 17, 2014 for the 400% Stock Dividends approved by the stockholders on August 5, 2014. This is also an update on the disclosure made last September 24, 2014 regarding the increase in authorized capital stock by way of stock dividend.

We hereby attached copy of the SEC Order for your reference.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Brian T. Lim
Finance Officer

October 3, 2014



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills
City Of Mandaluyong, Metro Manila

IN THE MATTER OF :

DMCI HOLDINGS, INC.

Fixing of Record Date of
Stock Dividend which is
payment for the Increase of
Capital Stock

X-----X

O R D E R

Upon consideration of the application for increase of capital stock from P6,000,000,000.00 to P20,000,000,000.00 of DMCI HOLDINGS, INC. and other papers and documents attached thereto, the Commission resolved to authorize the issuance of 10,621,976,000 common shares of the par value of P1.00 or P10,621,976,000.00 to cover stock dividends declared by its Board of Directors on May 15, 2014 and ratified by the corporation's stockholders representing at least two-thirds (2/3) of the outstanding capital stock on August 05, 2014 and the issuance of shares of stocks to stockholders of record as of October 17, 2014 pursuant to the Amended Rules Governing Pre-emptive and other Subscription Rights and Declaration of Stock or Cash Dividends of Corporations whose Securities are Registered under the Securities Regulation Code or Listed in the Stock Exchange.

SO ORDERED.

Mandaluyong City.

October 2, 2014


FERNAND B. SALES
Director

Company Registration and Monitoring Department

hphlo